

Contact LOMA:

General Phone:
770-984-3761

Website:
www.loma.org

Email:
education@loma.org

Fax:
770-984-6415

How to Apply for Transfer Credit

1. Register as a LOMA student at www.loma.org to create a LOMA account, if you do not have a LOMA student record.
2. Download and print a copy of the application form.
3. The designations LOMA grants credit for are listed in alphabetical order on the form. Choose your credit (or credits) by checking the appropriate box (or boxes). If you have two options, you can only choose one. Each credit will count towards all applicable LOMA designations.
4. Fill in all the contact information in the spaces provided.
5. Attach an official transcript or other verifiable document from the sponsoring organization of each designation for which you are applying for transfer credit. Acceptable documentation includes a printout of your course history, a copy of your grade report, or a copy of your diploma. LOMA reserves the right to contact the sponsoring organization to confirm your award.
6. Email or fax the completed application form and "Proof of Completion" to:
Email: education@loma.org
Fax: 770-984-6415

Additional Transfer Credit Rules

- LOMA will grant credit for only those designations and those LOMA courses shown on this application.
- You must have completed the applicable designation program to be eligible for LOMA transfer credit.
- **Students may earn transfer credit for a maximum of three LOMA courses.**
- This application form must be filled out in its entirety. LOMA will not process incomplete submissions.
- LOMA processes transfer credit applications weekly. Any credits granted will be formally communicated to you and will appear on your LOMA student record immediately.

Application for Transfer Credit

LOMA Professional Designation Programs

Application Form

Transfer Credit Information

Limit of three LOMA courses.

I have earned this designation	I wish to apply credit toward
ACIA (based on ASA only)	<input type="checkbox"/> LOMA 307/308 <input type="checkbox"/> LOMA 371
AMII	<input type="checkbox"/> LOMA 307/308 <input type="checkbox"/> LOMA 311
ASA	<input type="checkbox"/> LOMA 307/308 <input type="checkbox"/> LOMA 371
CFA	<input type="checkbox"/> LOMA 307/308 <input type="checkbox"/> LOMA 357
CFP®	<input type="checkbox"/> Choose One <input type="radio"/> LOMA 280/281 <input type="radio"/> SRI 111 <input type="checkbox"/> SRI 131
ChFC	<input type="checkbox"/> SRI 131 <input type="checkbox"/> LOMA 307/308
CII Associateship	<input type="checkbox"/> LOMA 311

I have earned this designation	I wish to apply credit toward
CIM	<input type="checkbox"/> LOMA 307/308 <input type="checkbox"/> LOMA 357
CLU	<input type="checkbox"/> LOMA 280/281 <input type="checkbox"/> LOMA 311
CPCU (eight-course curriculum)*: Personal or Commercial Concentration	<input type="checkbox"/> Choose One <input type="radio"/> LOMA 307/308 <input type="radio"/> SRI 131
DLI Diploma in Life Insurance	<input type="checkbox"/> LOMA 280/281 <input type="checkbox"/> LOMA 311

* A student who earned the CPCU under the previous 10-course SRI 210 program AND can provide proof that they are still a CPCU in good standing CAN apply for the same transfer credit as a student who earned the CPCU under the eight-course program.

I have earned this designation	I wish to apply credit toward
FCIA (based on FSA only)	<input type="checkbox"/> Choose One <input type="radio"/> LOMA 280/281 <input type="radio"/> SRI 111 <input type="checkbox"/> LOMA 307/308 <input type="checkbox"/> LOMA 371
Fellow, Insurance Institute of India	<input type="checkbox"/> LOMA 280/281 <input type="checkbox"/> LOMA 311
FSA/CERA	<input type="checkbox"/> Choose One <input type="radio"/> LOMA 280/281 <input type="radio"/> SRI 111 <input type="checkbox"/> LOMA 307/308 <input type="checkbox"/> LOMA 371
IFCE	<input type="checkbox"/> LOMA 280/281
LLQP	<input type="checkbox"/> LOMA 280/281
RICP Retirement Income Certified Professional	<input type="checkbox"/> SRI 111 <input type="checkbox"/> SRI 210

Student Information

Last Name		First Name		Middle Initial
LOMA Test ID		A LOMA Test ID is required. If you do not have one, please go to www.loma.org and create an account.		
Mailing Address				
City	State or Province	Country	Postal or ZIP code	
Daytime Phone		Company		
Email Address				

Calculate Total Fees

LOMA credits applied for	Total (limit three)
\$70.00 per course	Total fees

Method of Payment

<input type="radio"/> Visa <input type="radio"/> Mastercard <input type="radio"/> AMEX	Expiration Date	Security Code
Card Number		
Cardholder Name		
Cardholder Signature		

Return completed form by email or fax to:
 Fax: 770-984-6415
 Email: education@loma.org