

LL Global

LIMRA

premier financial services industry research
and talent management organization

LOMA

flagship for industry professional development

Together

industry convener & creator of industry utility solutions

Insights, Connections, and Solutions

200 Years of Experience With 1 Goal:

Creating valuable connections for our members and the industry

LL Global... 1,300 members in 64 countries (including most of the world's largest insurance companies)

In 2013, The Secure Retirement Institute (SRI) was created

SRI... comprehensive, objective retirement research and education, and a forum for senior leaders

GLOBAL RESEARCH & DATA ANALYTICS

- Benchmarking & Trend Analysis
- The Center of Excellence for Analytics
- General & Strategic Research
- Custom Research & Consulting

INFOCENTERS

The InfoCenters provide members with reference services, source statistics, find historical publications, and direct specific questions to the correct staff member or department within the organization. InfoCenters use the LL Global websites, in-house databases, and research from government and other third-party organizations to answer questions.

60+ benchmark studies, 6 Ph.D.s, 34 master's degrees, 14 M.B.A.s, 4 actuaries, and 556 years of industry experience

PROFESSIONAL DEVELOPMENT

Retirement



200+
Companies participating
1,470+ ASRIs

17,000+
Enrollments
335+ FSRI's

Life Insurance



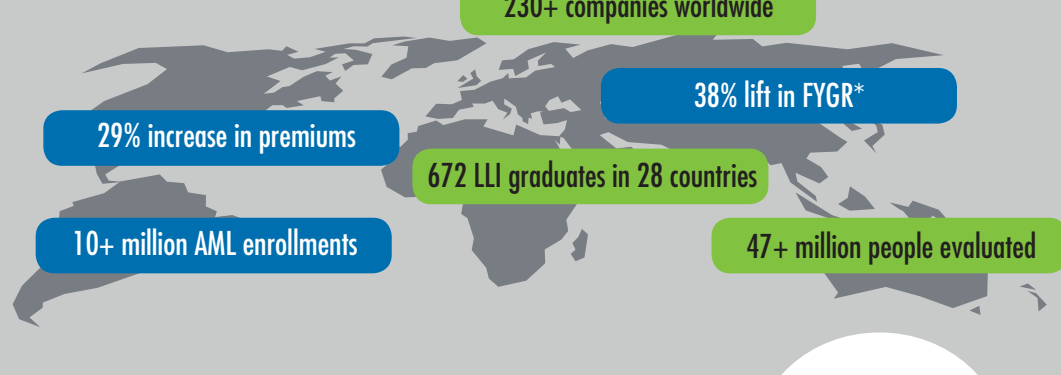
105,000+
Fellow designations
awarded since 1932

61,400
2018 course enrollments
worldwide



Talent Management

Our Talent Solutions teams (LIMRA and LOMA) help member companies around the world achieve their overall talent management objectives...

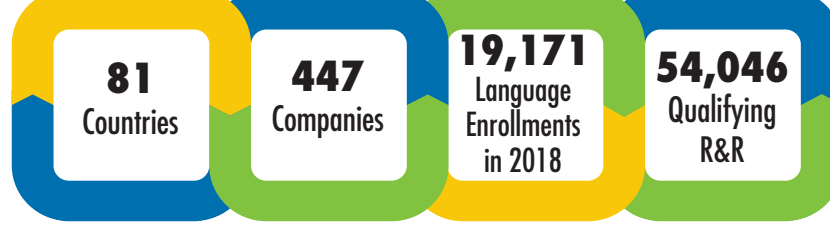


IMPACT OF HIRING THE RIGHT PEOPLE
Increased pass rates on licensing exams by almost 30 points
Reductions in turnover by up to 33%
Improved retention: 32% increase in first year



*First Year Gross Revenue

OUR TALENT MANAGEMENT IMPACT



We've helped companies make more than **1,000,000** hiring decisions for high-performing operations staffing in our industry

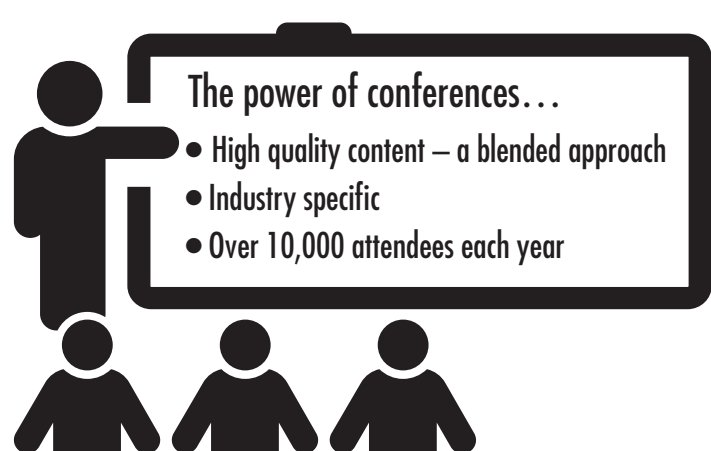
- + Insurance Immersion
- + LIMRA Leadership Institute
- + Trustworthy Selling®
- + Field Onboarding
- + Compliance Education

INDUSTRY UTILITY & INNOVATION

FraudShare
EDI Standards
Fiduciary Training Solutions

RiskStream (Blockchain)
Annuity XP
Cx Program

CONFERENCES/STUDY GROUPS/COMMITTEES



The power of conferences...
• High quality content – a blended approach
• Industry specific
• Over 10,000 attendees each year

- Over 100 committees and study groups covering:
- Operations
 - Research
 - Products
 - Distribution
 - Technology
 - HR and Training
 - Strategy
 - Marketing
 - Markets
 - Finance



PUBLICATIONS

Award-winning publications for every interest...

- Resource – Monthly from LOMA
- MarketFacts – Quarterly from LIMRA
- SRI Review – Bi-annually from LIMRA

Visit Our Websites

- www.limra.com
- www.loma.org
- www.limra.com/sri

