



2019 Retirement Industry Conference
Attendees' Titles and Company Names

Job Title:	Company Name:
Pre-Sales Manager	Accenture
Senior Manager - Sales	Accenture Life & Annuity Software
Consulting Actuary	Actuarial Value LLC
Associate Actuary	AIG
Director	AIG
Head of Strategy	AIG
VP, Product & Solutions Management	AIG
Director and Actuary	AIG Life and Retirement
Executive Director	Alliance for Lifetime Income
Senior Educational Advisor	Alliance for Lifetime Income
AVP - Product Development	American Equity Investment Life
AVP & Analyst	American Fidelity Assurance
SVP and Actuary	American Financial Group
Senior Product Management Analyst	American National Insurance
Retirement Plans Platform Specialist	Ameritas Life Insurance
VP - Annuity Product Development	Ameritas Life Insurance

VP Special Markets & Institutional Sales	Ameritas Life Insurance
VP, Service and Operations - Retirement Plans	Ameritas Life Insurance
Partner	Artemis Strategy Group
Partner	Artemis Strategy Group
SVP National Sales Manager	Athene
SVP Product Actuary	Athene
Senior Director, Individual Retirement Insurance Solutions	AXA Equitable
Co-Director	Barclays
Account Executive Pensions & Investments	Belfer Center, Harvard Kennedy School
Sr. Director, Account Management	BF&M
Manager, Product Research	Broadridge Financial Solutions
Assistant Vice President, Product Manager	CANNEX USA
Business Development	Capital Group American Funds
Managing Director	CapitalRock
Director Training & Product	Charles Schwab
Research Analyst	Colorado Bankers Life
Research Analyst	Competiscan, LLC
Research Analyst	Competiscan, LLC
President and CEO	Convergent Retirement Plans Solutions, LLC
Annuity Senior Product Manager	CUNA Mutual Group
Director, Annuity Product Management	CUNA Mutual Group
Vice President, Product Executive	CUNA Mutual Group
Consultant Product Management	CUNA Mutual Insurance
Principal	Deloitte Consulting LLP
Product Manager	Desjardins
Founder & CEO	DPL Financial Partners
Sr. Area Analyst	Edward D. Jones & Co., L.P.
Senior Product Leader	Edward Jones
Research Director	Employee Benefit Research Institute
Director of Sales Enablement	Empower Retirement

Co-Founder, Chief Investment Strategist	Envestnet Retirement Systems
Vice President, Savings & Retirement	Equitable Life
VP, Product Management	EquiTrust Life Insurance
Partner	Faegre Baker Daniels LLP
VP, Business Development	FAST Technology
Head of Workplace Sales and RM	Fidelity
Sr. Product Specialist	Fidelity & Guaranty Life
Examination Manager	FINRA
Principal Examiner	FINRA
Senior Marketing Manager	Foresters Financial
Sr. Business Development Director, Identity and Digital Protection Services	Generali Global Assistance
President	Genesis Development Group
Research Professor and Executive Director	Georgetown University Center for Retirement Initiatives
Vice President - Qualified Plans	Global Atlantic Financial Group
VP, Product	Global Atlantic Financial Group
Divisional Senior Vice President	Great American Life
Market Intelligence Specialist	Great American Life
Product Actuary	Great American Life
President and CEO	Greenwald & Associates
Senior Research Associate	Greenwald & Associates
Principal	Groom Law Group
Head of Innovation & Strategic Partnerships	Group1001
Marketing Senior Manager	Guardian Life
Sr. Competitive Intelligence Analyst	Guardian Life
Manager, Products development	IA Financial Group
President and CEO	Income Discovery
SVP	Infosys McCamish Systems, LLC
Vice President, Retirement Services Group	Infosys McCamish Systems, LLC
Senior Editor/Annuities	InsuranceNewsNet

Vice President and Counsel, Regulatory Affairs	Insured Retirement Institute
Director	Invesco
AVP-Advisory Integration	Jackson National Life Distributors
SVP, Strategic Relationship Management	John Hancock
Product Manager	Legacy Marketing
Vice President of Compliance & Administration	Legacy Marketing Group
Senior Research Analyst	Legal & General Investment Management America
Product Development, US Retirement	Legal and General
CMO & Director of Sales	LIDP Consulting Services
Java Developer	LIDP Consulting Services
Senior Software Engineer	LIDP Consulting Services
Reporter	Life Annuity Specialist
AVP, Public Relations	LIMRA
Business Development/Commercial Research	LIMRA
Commercial Research	LIMRA
Corporate Vice President	LIMRA
Corporate Vice President & Managing Director	LIMRA
Corporate Vice President, Research Shared Services & Center of Excellence	LIMRA
Director of Analytics	LIMRA
Director of Business Development	LIMRA
Director, Conferences	LIMRA
LIMRA Multimedia Team	LIMRA
Meeting Planner	LIMRA
Multimedia Manager	LIMRA
Senior Business Analyst	LIMRA
Senior Conference Coordinator	LIMRA
Senior Meeting Planner	LIMRA
Senior Vice President and Director, LIMRA Research	LIMRA
Sponsorship & Exhibitor Program Manager	LIMRA
SVP, Member Benefits (retired)	LIMRA (Retired)

Chief Operating Officer	LIMRA and LOMA
Analyst	LIMRA Secure Retirement Institute
Assistant Research Director	LIMRA Secure Retirement Institute
Assistant Vice President	LIMRA Secure Retirement Institute
Associate Managing Director, Research	LIMRA Secure Retirement Institute
Associate Research Analyst	LIMRA Secure Retirement Institute
Associate Research Director	LIMRA Secure Retirement Institute
Associate Research Director	LIMRA Secure Retirement Institute
Corporate Vice President and Director	LIMRA Secure Retirement Institute
Director, Annuity Research	LIMRA Secure Retirement Institute
Research Analyst, Retirement Research	LIMRA Secure Retirement Institute
Senior Analyst	LIMRA Secure Retirement Institute
President and CEO	LIMRA, LOMA & LL Global, Inc.
Actuary	Lincoln Financial Group
Competitive Market Insight Analyst	Lincoln Financial Group
Head of Virtual Resources Group	Lincoln Financial Group
Market Research Consultant	Lincoln Financial Group
SVP, Distribution Marketing, LFD & LFN	Lincoln Financial Group
Actuarial Consultant	Lincoln National Life
AVP, Learning Content, Education & Training	LOMA
AVP, Learning Services	LOMA
AVP, LOMA Member Solutions	LOMA
Director, Learning Products Management	LOMA
Graphics Design Manager	LOMA
Managing Director, Retirement Education Solutions	LOMA
Member Solutions Manager	LOMA
Member Solutions Manager	LOMA
Second Vice President	LOMA
Senior Meeting Planner	LOMA
Senior Vice President, Education and Training	LOMA

Sr. Vice President	LOMA
VP, Education & Training	LOMA
AVP, Funds Product Design and Pricing	London Life Insurance
SVP of Innovation, Insights	Maddock Douglas
Assistant Product Manager	Manulife
Director	Manulife
Consumer Insights Lead	MassMutual
Lead Industry Intelligence Consultant	MassMutual
Strategic Research Consultant	MassMutual
Vice President, Retirement Product	MassMutual
Managing Director - Retirement Services	Millennium Trust Company
Actuary	Milliman
Director - Business Development Group	Milliman
Principal & Senior Director - Head of Strategic Relationships	Milliman FRM
Senior Director	Milliman FRM
CEO/Founder	MindBlown Labs
Senior Advanced Sales Associate	Modern Woodmen of America
Senior Enterprise Account Manager	MoneyGuide, Created by PIEtech
Associate Director	Moody's Analytics
Senior Vice President	Munich Re
Securities Sales Manager	Mutual of Omaha
AVP & Actuary	National Life Group
Strategic Business Opportunity Director	National Life Group
AVP, Product Development	Nationwide
Director	Nationwide
Managing Partner, Venture Capital & Open Innovation	Nationwide
Competitive Intelligence Specialist	Nationwide Financial
SVP, Individual Products and Solutions	Nationwide Financial
Business Development Executive	NEOS LLC
Managing Partner	NEOS LLC

Senior Principal	NEOS LLC
Corporate Vice President	New York Life
Corporate Vice President, Institutional Annuities - Stable Value Investments	New York Life
CVP, Product Management	New York Life
Director	New York Life
Senior Associate	New York Life
Strategy and Analytics Senior Associate	New York Life
Senior Associate, Retail Annuities	New York Life Investment Management
Assistant Director - Product Development	Northwestern Mutual
Vice President Research	Northwestern Mutual
President	O'Leary Marketing Associates.com
Senior Consultant	Oliver Wyman
Market Intelligence Manager	OneAmerica
Product Manager, Products & Investments	OneAmerica
EVP of Sales	Orion Advisor Services, LLC
AVP Product Architecture	Pacific Life
EVP, Retirement Solutions Division	Pacific Life
Marketing Research Manager	Pacific Life
Vice President, Head of Marketing	Pacific Life
Manager and Actuary	Penn Mutual Life
Sr. Research Officer	Pew Charitable Trusts
President	Pfeifer Advisory LLC
Senior Product Manager	Principal
Competitive Intelligence Analyst	Protective Life
SVP Head of Annuity Product Development	Protective Life
Vice President, Market Planning	Protective Life
VP Business Development	Protective Life
CFO Associate	Prudential
Director, Customer Experience	Prudential
Vice President	Prudential

Vice President	Prudential
Director	Prudential Financial
Director & Actuary	Prudential Financial
Vice President, Internal Audit	Prudential Financial
Director, Actuary	Prudential Insurance Company
President, Raymond James Insurance Group	Raymond James & Associates
Director, Wealth Insurance	RBC
Editor and Publisher	Retirement Income Journal
President	RetireUp
General Counsel for Financial Services	RI Department of Business Regulation
CEO	Riskalyze
VP-Annuity Product Development	RiverSource Life Insurance Co.
Director-Actuary Base Products	RiverSource Life Insurance Company
Associate Director	S&P Dow Jones Indices
Director, Sales	S&P Dow Jones Indices
Global Head of Insurance	S&P Dow Jones Indices
Head of Insurance Asset Channel	S&P Dow Jones Indices
Regional Account Representative	S&P Dow Jones Indices
Vice President	Sagicor Life Jamaica
Executive Vice President, Actuarial Services & Employee Benefits	Sagicor Life Jamaica Ltd
Product Manager	Sagicor Life USA
VP of Business Development	SE2
Annuity Product Consultant	Securian
Actuary	Securian Financial
Consultant	Securian Financial
Director and Actuary	Securian Financial
Annuity Marketing Representative	Securian Financial Group
Business Technology Partner	Securian Financial Group
Director	Securian Financial Group
Sr. Director, Retirement Solutions	Securian Financial Group

VP, Product Development	Security Benefit
Vice President, Marketing	Security Mutual Life Insurance Company of New York
Gerente de Vida y Rentas	Seguros Generales Suramericana
Principal	Simplicity Financial Distributors
Principal	SiSi
Principal	SixThirty
Chief Actuary	Social Security Administration
Consultant	Society of Actuaries
Consulting Staff Fellow	Society of Actuaries
Managing Director	Society of Actuaries
Senior Professional Development Administrator	Society of Actuaries
President	Soleares Research, LLC
VP Individual Annuities and AMG Sales	Standard Insurance Company
Research Scholar	Stanford Center on Longevity
Actuary	State Farm
Senior Advisor	Streamline Partners
AVP, Guaranteed Wealth Products	Sun Life Financial
Product Manager, Variable Annuity Products	Sun Life Financial Distributors (Canada) Inc.
AVP - Senior Product Manager	Symetra
VP Retirement Products	Symetra
Associate Product Manager	Symetra Financial
AVP, Investment Products	T. Rowe Price
Channel Strategy and Optimization Leader	T. Rowe Price
Head of Individual Investors Client Experience	T. Rowe Price
Lead Manager, Market Insights and Analysis	T. Rowe Price
Marketing Specialist	T. Rowe Price
Senior Manager of GTM Strategy and Marketing	T. Rowe Price
Senior Manager, Client Experience	T. Rowe Price
VP	T. Rowe Price
Lead Manager - Channel Marketing	T. Rowe Price Group

Lead Manager, Investment and Market Insights	T. Rowe Price Group
Director Reinsurance Services	TAI
Senior Reinsurance Analyst	TAI Re
Director, Actuarial Services	Teachers' Retirement Allowances Fund
VP of Business Development	The American College
Director Global Ageing	The Geneva Association
Director	Thrivent Financial
VP	Thrivent Financial
Director	TIAA
Director	TIAA
Director Product Strategy & Exec	TIAA
Director, Competitive & Market Analysis	TIAA
Managing Director	TIAA
Senior Director, Competitive and Market Analysis	TIAA
Senior Director, Market and Competitive Strategy	TIAA
Assistant Vice President	USAA
Director of Marketing	USAA
Product Management Director	USAA
Product Management Director	USAA
Product Manager	USAA
Solutions Consultant	USAA
VP, Financial Planning & Advice	USAA
Director	VALIC
Senior Research Analyst	Vanguard
Actuary	Votaire
Associate	Voya
Associate Actuary	Voya Financial
SVP, Head of Strategy and Analytics	Voya Financial
AVP, Product Management	Western & Southern Financial Group
Assistant Vice President, Actuarial Annuity Products	Western-Southern Life

SVP - Life Solutions	Willis Re
Carrier Integration Manager	Willis Towers Watson
Defined Contribution Consulting Leader	Willis Towers Watson
Legendary ABC News White House Correspondent (1973-2014)	