



Contact LOMA:

General Phone:

1-800-ASK-LOMA,  
Option 1

1-800-275-5662,  
Option 1

1-770-984-3761

Website:

[www.loma.org](http://www.loma.org)

Email:

[education@loma.org](mailto:education@loma.org)

### How to Apply for Transfer Credit

1. Register as a LOMA student at [www.loma.org](http://www.loma.org) to create a LOMA account, if you do not have a LOMA student record.
2. Download and print a copy of the application form.
3. The designations LOMA grants credit for are listed in alphabetical order on the form. Choose your credit (or credits) by checking the appropriate box (or boxes). If you have two options, you can only choose one. Each credit will count towards all applicable LOMA designations.
4. Fill in all the contact information in the spaces provided.
5. Attach an official transcript or other verifiable document from the sponsoring organization of each designation you are applying for transfer credit. Acceptable documentation includes a printout of your course history, a copy of your grade report, or a copy of your diploma. LOMA reserves the right to contact the sponsoring organization to confirm your award.
6. Mail or fax the completed application form and transcript to

LOMA's Office of the Registrar  
6190 Powers Ferry Road, Suite 600  
Atlanta, GA 30339-8443  
USA

Fax: 770-984-6415

### Additional Transfer Credit Rules

- LOMA will grant credit for only those designations and those LOMA courses shown on this application.
- You must have completed the applicable designation program to be eligible for LOMA transfer credit.
- Students may earn transfer credit for a maximum of three LOMA courses.
- This application form must be filled out in its entirety. LOMA will not process incomplete submissions.
- LOMA processes transfer credit applications weekly. Any credits granted will be formally communicated to you and will appear on your LOMA student record immediately.



**Information about your Transfer Credit**

Limit of 3 LOMA courses.

This form effective as of **April 2020**

I have earned this designation	I wish to apply credit toward
ACIA (based on ASA only)	LOMA 307/308 LOMA 371
AMII	LOMA 307/308 LOMA 311
ASA	LOMA 307/308 LOMA 371
CFA	LOMA 307/308 LOMA 357
CFP®	Choose One LOMA 280/281 SRI 111 SRI 131
ChFC	SRI 131 LOMA 307/308

I have earned this designation	I wish to apply credit toward
CII Associateship	Choose One LOMA 311 LOMA 316
CLU	LOMA 280/281 Choose One LOMA 311 LOMA 316
CPCU (8-course curriculum)*: Personal or Commercial Concentration	Choose One LOMA 307/308 SRI 131
DLI Diploma in Life Insurance	LOMA 280/281 LOMA 311

\*A student who earned the CPCU under the previous 10-course program AND can provide proof that he/she is still a CPCU in good standing CAN apply for the same transfer credit as a student who earned the CPCU under the 8-course program.

I have earned this designation	I wish to apply credit toward
FCIA (based on FSA only)	Choose One LOMA 280/281 SRI 111 LOMA 307/308 LOMA 371
Fellow, Insurance Institute of India	LOMA 280/281 LOMA 311
FSA/CERA	Choose One LOMA 280/281 SRI 111 LOMA 307/308 LOMA 371
RICP Retirement Income Certified Professional	SRI 111 SRI 210

**Information about you**

Last name		First name		Middle initial
LOMA Test ID		A LOMA Test ID is required. If you do not have one, please go to <a href="http://www.loma.org">www.loma.org</a> and create an account.		
Job title		Email		
Company				
Company address				
City	State or province	Country	Postal or ZIP code	
Work phone		Fax		
Home address				
City	State or province	Country	Postal or ZIP code	

**Fees**

LOMA credits applied for	Total (limit 3)
\$70.00 per course	Total fees

**Choose method of payment.**

Check	Money order	<i>Make check or money order payable to LOMA in U.S. funds.</i>		
Visa	Mastercard	AMEX	Expiration date	Security code
Card number				
Cardholder name				
Cardholder signature				

Return completed form by mail or fax to:  
LOMA's Office of the Registrar  
6190 Powers Ferry Road,  
Suite 600  
Atlanta, GA 30339-8443 USA  
Fax: 770-984-6415

**Print Form**