

Advancing the financial services industry by empowering our members with knowledge, insights, connections, and solutions

EDUCATION



DESIGNATIONS



What Learners are Saying

Fellow, Life Management Institute (FLMI)



"I found the overview of how insurance companies are formed and which states get jurisdiction to be most helpful in my general understanding at this point in my career."

"The section I loved was the Top 10 Tough Topics!!! It was my first time using it and it was a huge help. It broke down the formulas and gave suggestions as a way to remember a few key terms. It was great. I also like the course portal set up; how the modules are divided breaks the material down into manageable chunks instead of feeling overwhelmed by the course."

Fellow, Secure Retirement Institute (FSRI)

*"Overall, I really like how this course is laid out and the lesson summaries are *extremely* helpful. I print out copies of those to have at my desk at work to reference in case I ever need them, and I find it very useful to be able to go back over the course content in an outline."*

"I like the self-paced online method. The system is robust. The exam is great. I enjoy the variety of actors, which is very educational and entertaining at the same time."



LOMA Courses



"The audio and real life examples were exactly like what I experience on a daily basis. The expert views were extremely insightful and beneficial."

"I found a lot of value in the practice questions that are woven in throughout, as well as the contextualized test questions at the end of each lesson."

LOMA:

"I love the simplicity and easy access learning that LOMA offers! You can advance your professional career at work, school, or in the comfort of your home!"

FRAUDSOURCE



24-hour
Hack-a-Thon



30+
programmers from
30 member companies
participated



A collaborative effort to design a real-time online alert system for incidents of fraud.

"The topic was of value to our entire industry, so being able to contribute to it was valuable for my company."

"It was a great opportunity to work on a team towards a common goal. There is nothing like teamwork and mission!"

Generated "FraudShare", the information-sharing and alert system.

COMMITTEES



More than 40 committees in 7 categories

- Discuss aspects of the insurance and financial services business
- Explore ways of developing and improving their operations and management

 Education	 Financial and Strategic Management	 Human Resources	 Life Insurers Council	 Operations
 Technology	 Training and Management	14 Societies		
 14 Societies	 14 Societies			

CONFERENCES



Come See Us

The Life Insurance Conference April 1-3 Baltimore, MD	The Retirement Industry Conference April 3-5 Baltimore, MD	Regulatory Compliance Exchange April 10-12 Nashville, TN
Customer Experience Conference May 1-3 San Antonio, TX	The Financial Inforum May 6-8 Clearwater Beach, FL	LOMA Annual Conference & Conferment September 4-6 Boston Massachusetts