

Creating a LIMRA.com or LOMA.org Account

Advancing the financial services industry by
empowering our members with

KNOWLEDGE



INSIGHTS



CONNECTIONS



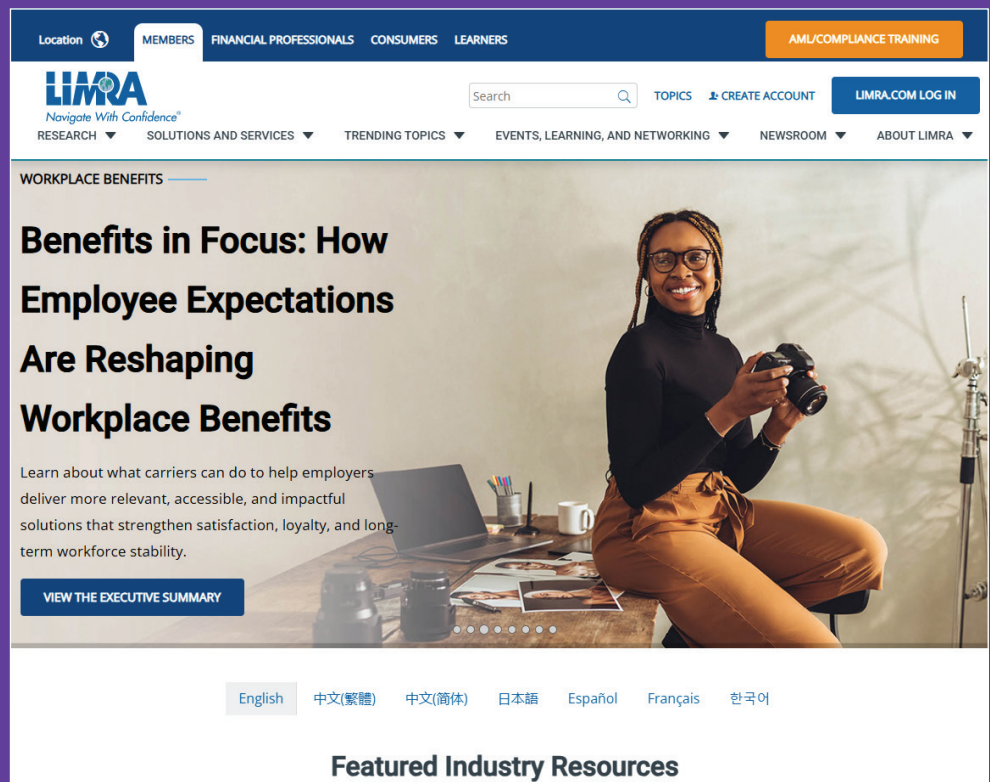
SOLUTIONS



CREATING YOUR LIMRA.COM ACCOUNT

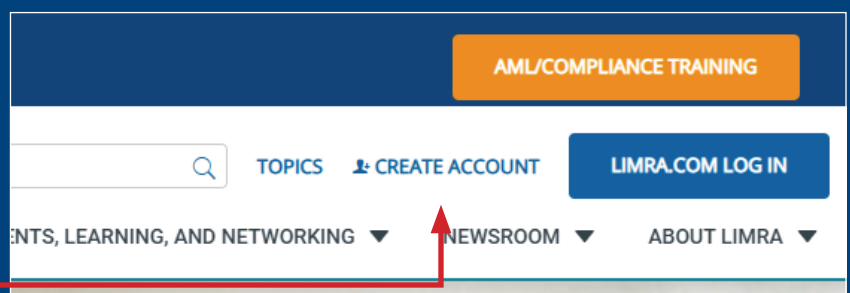
Benefits of a LIMRA.com account include:

- Thousands of research reports
- Monthly, quarterly, and annual benchmark studies
- LifeCompass and AnnuityCompass database platforms
- Webinars, conferences, publications and podcasts



How to request an account:

- 1 Go to **LIMRA.com**.
- 2 Choose your **region**. A map (or in mobile view, list of countries) appears the first time you go to the site.
- 3 Click "**Create Account**."



CREATING YOUR LIMRA.COM ACCOUNT (continued)

- 4 Select which **type of account** you would like to create based on your membership.

What type of account would you like to create?

If you need assistance, please contact customer.service@limra.com

Member

For corporate office employees of LIMRA member companies

Gain member access to our research, benchmarks, compass programs, publications, webinars, and more.

LDEX Standards/Non-Member

For insurance carriers and benefits administration technology companies

Download the LIMRA Data Exchange (LDEX) Standards and implementation documentation. Corporate office employees from a LIMRA member company, should choose the Member option.

Anti-Money Laundering (AML) Training

For producers enrolled by a carrier

Access the LIMRA Anti-Money Laundering (AML) Training compliance training course.

A carrier must submit an enrollment to LIMRA in order for you to complete training. Contact your broker or carrier. You cannot create a new account and self-enroll.

- 5 Choose your **company name** from the list. If it isn't there, click **"I Can't Find My Company..."** at the bottom.

Is My Company a Member?

Welcome! Find your company in our list below and select it to continue. Not sure if you work for a member company? No problem. Click the button below!

Refine results by:

- 5Star Life Insurance Company, United States
- AAA Auto Club South, United States
- AAA Life Insurance Company, United States
- AAA Northern California, Nevada and Utah, United States
- AARP Services, United States
- Abos Life Botswana (Proprietary) Limited, Botswana
- Accenture, United States
- Accordia Life and Annuity Company, United States
- Adaptia, United States

I CAN'T FIND MY COMPANY...

- 6 Fill out the form with your information.

About Me

Corporate Email Address *

First Name (given name) *

Middle Name or Initial

Last Name (family name) *

Business Title *

Professional Designation(s)

Generation *

I work in a *

- 7 Be sure to read the privacy policy and check the box at the bottom of the form.

☒ Please read and agree to our [privacy policy](#) before completing your online account registration.

SUBMIT FORM

- 8 Click **"Submit Form."**

- 9 Eligible accounts will receive an email notification from us in about 48 hours with account details.

Email Customer.Service@limra.com for help.

My Interests and Subscriptions

Take advantage of the Interests and Subscriptions personalization feature to make the account work for you.

My LIMRA

Customize your My LIMRA page to get relevant information you need and want quickly, based on your My Interests.

MY PROFILE **MY INTERESTS** **MY SUBSCRIPTIONS**

MEMBER COMMITTEES & STUDY GROUPS **MEMBER COMPANIES** **LIMRA STAFF DIRECTORY**

My Subscriptions

By selecting publications to subscribe to below, you will receive email notifications when new issues are posted online. Additionally, these subscriptions will be easily accessible on your My LIMRA page. You may unsubscribe from any publication at any time by simply unchecking the corresponding box below.

Magazines -

☒ **MarketFacts**

Access the best thinking on the forces driving the industry. Here you will find articles devoted to the critical issues of the day, including topics such as distribution, technology, marketing, retirement, globalization, demographics, financial integration, and products and services.

Bulletins -

☒ **News2use**

The latest industry news and information — straight to your inbox! Subscribe to Industry news2use, a newsletter from LIMRA and LOMA, that's an exciting new way to connect with us as your trusted source for industry knowledge!

MarketFacts

INDUSTRY news2use

My Interests

With information categorized by business line, product, markets, distribution, and topical areas, you can tailor the information you wish to receive in two ways:

- Email notification. Sign up for email notification when a new research report that reflects your interests is posted online.
- Browse My Interests. This feature lists reports in your chosen categories that have been posted within the previous 30 days.

My Subscriptions

Subscribe to our publications. You can elect complimentary email notification service of the latest issues. You can unsubscribe at any time, also through this profile.

CREATING A LOMA.ORG ACCOUNT

Overview of a LOMA Learning and LOMA.org Account

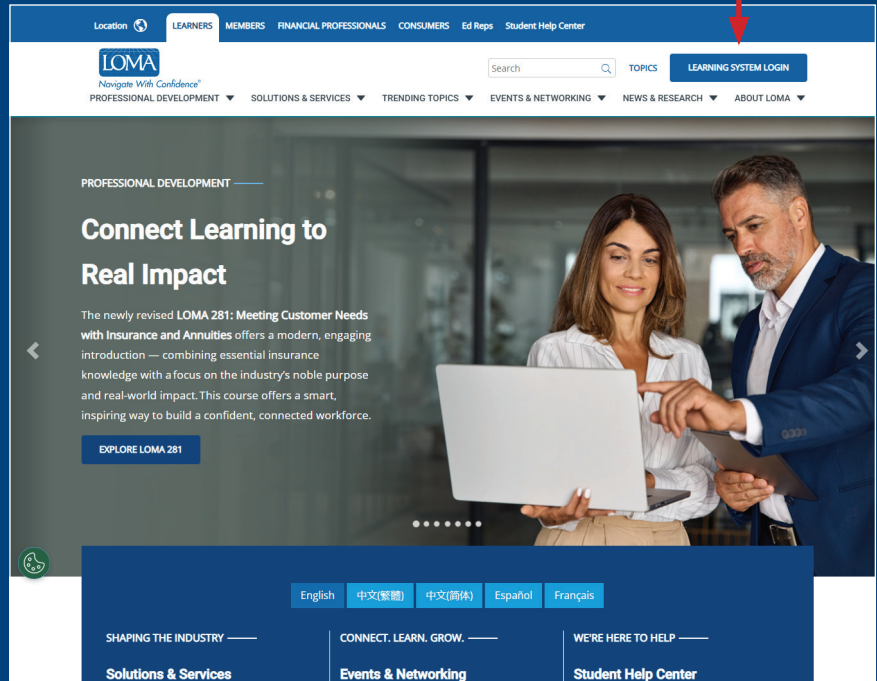
- Anyone can create an account.
- Your account becomes your learning history.
- Entering your Org ID connects your account to your company.
- If you belong to a member company, your login ID and password for the learning system are also your login ID and password on LOMA.org.

Benefits of a LOMA.org Account

- Tools to map and monitor your professional development journey
- Full learning catalog
- Webinars and conferences
- Hundreds of research briefs (Quick Queries)

How to create your LOMA Learning account:

- 1 Go to **LOMA.org**.
- 2 Click the **Learning System Login** button.



- 3 Click **“Log In”** to bypass email lookup. Then click **“Don’t have an account? Start here.”**

Log In

Email Address

Please enter your **work** email address below. If you do **not** have one, please enter your personal email address.

[Contact Administrator](#)

- 4 Enter your Organization/Company ID in the first field if it has been provided to you by your Education Representative. **Note:** This field is not required, but you must enter a valid Organization/Company ID to receive any member discounts or access to special courses.

Welcome to LOMA's Learning System!

Please follow these steps to create your account:

Organization ID – This is the unique LOMA Membership Identifier for your organization. Obtain your employer's LOMA Organization ID from your company's LOMA Educational Representative. If you don't know who your LOMA Ed Rep is, contact us at education@loma.org for assistance. If you are not employed at a LOMA Member Company, leave this field blank. However, please note that you may not qualify for LOMA Member benefits (member pricing, access to members-only content, etc.).

Login ID – Create your own Login ID. Your Login ID must:

- Be between 4 and 100 characters in length
- Contain letters and/or numbers and/or any of the following special characters:

Create Account

Organization ID

Login ID

Password

Confirm Password

- 5 Enter a login ID and password that you will use when accessing this site. Follow the on-screen instructions to complete all remaining fields.

- 7 Review the Privacy Policy, and click **“I Agree”** to note your acceptance. **Note:** Registration cannot be completed without acceptance of the policy.

- 6 Click **“Create”** to complete the registration process, then follow the prompts to return to the login screen. Log in using your new login ID and password.
- 8 Browse the Catalog to see all available courses.

Email
education@loma.org
for help.