2027 LIC CEO FORUM

Leading Transformation Through Strategic Insights

Sawgrass Marriott Golf Resort & Spa, Ponte Vedra Beach, Florida
February 2 – 3, 2027

PRELIMINARY AGENDA

Tuesday, February 2, 2027

8:00 a.m. **Networking Breakfast**

8:30 a.m. **LIC CEO Forum Attendee Introductions & Conversation Starters**
Kick off this important networking event with a round-robin introducing each participant and hearing the key initiatives and challenges they are facing this year.

10:30 a.m. **Networking Break**

11:00 a.m. **Keynote Address**

12:00 p.m. **Networking Luncheon**

1:00 p.m. **Modernization Discussion**
Are we making the necessary investments and difficult decisions today to ensure our organization remains relevant, efficient, and competitive tomorrow — or are we allowing the comfort of our past success to slow our future progress?

3:00 p.m. **Adjourn for the Day**

4:00-8 p.m. **CEO Outing and Networking Dinner**

Wednesday, February 3, 2027

8:00 a.m. **Networking Breakfast**

8:30 a.m. **People & Culture Discussion**
Do we have the right people, in the right roles, with the right leadership and organizational culture to successfully navigate the changes ahead — and are we doing enough to retain them and develop them?

10:30 a.m. **Networking Break**

11:00 a.m. **Industry and Association Updates and Q&A with LIMRA and LOMA**
An opportunity to discuss key trends and research, association updates, and ask questions of LIMRA and LOMA executive management.

12:00 p.m. **CEO Forum Adjourns**