

2026 Summer LIC CEO Forum

Fairmont Le Château Frontenac | Quebec, Canada | August 25-27, 2026 | www.loma.org/LICCEO

Preliminary Agenda

Tuesday, August 25, 2026

8-11:30 am **LIC Board Meeting with Continental Breakfast** (Current/Past LIC Board Members Only)

1:00-9:00 pm **Outing in Quebec City** (CEO Forum Attendees, Registered Spouses/Guests Included)

5:30-6:30 pm **Emerging Leaders Reception** (For LIC Emerging Leader Program Registrants)

6:30-8:30 pm **Networking Dinner**

Wednesday, August 26, 2026

8:00 am **Networking Hot Breakfast**

8:30 am **Welcome & Attendee Introductions**

10:00 am **Networking Break**

10:30 am **Economic Review**
Sam Tenenbaum, Cushman & Wakefield

11:45 pm **Networking Luncheon**

1:00 pm **Change Management**
Discussion surrounding adapting to change in the context of using agentic AI in insurance.

2:00 pm **Networking Break**

2:30 pm **LIMRA Lifetime Income Initiative**
Bill Nash, Head of Member Relations and Sales, LIMRA and LOMA

3:30 pm **Adjourn for the Day**

6:30 pm **Networking Dinner**



[Fairmont Le Château Frontenac](#)
[Hotel Reservation Link](#)

Thursday, August 27, 2026

8:00 am **Networking Hot Breakfast**

8:30 am **Investment and Portfolio Management Solutions for Small to Midsize Life Insurers**
*Patrick Tuttle, Managing Director
JP Morgan Chase*

10:00 am **Networking Break**

10:30 am **CEO Roundtable: Closing Discussions**

11:30 am **Adjourn**

NEW: LIC Emerging Leaders

LIC Member CEOs can nominate up to two individuals who are emerging candidates for senior leadership positions to participate in the LIC Emerging Leaders Program. Their inaugural gathering will be held one hour before the CEO Forum evening event on Tuesday, August 25, and they will be included in all other CEO Forum events. For Emerging Leader Registration and other information, see www.loma.org/LICCEO.