



CEO Networking: Shared Challenges, Practical Solutions



LIC Summer CEO Forum

The Chateaux Deer Valley, Park City, UT | August 28-30, 2023 | www.loma.org/LICCEO

Agenda & Sample Attendee List

Monday, August 28, 2023

- 8-11:30 am **LIC Board Meeting with Continental Breakfast**
(Current/Past Board Members Only)
- 2-5:00 pm **Board & CEO Offsite Activity/Tour** *(Spouses Welcome)*
- 6:30 pm **Board & CEO Networking Dinner** *(Spouses Welcome)*

Tuesday, August 29, 2023

- 8:00 am **Continental Breakfast**
- 8:30 am **Welcome & Attendee Introductions**
- 9:30 am **Networking Break**
- 10:00 am **Facilitated Discussion with Live Polling**
- 12:00 pm **Luncheon**
- 1:00 pm **Presentation**
- 2:30 pm **Adjourn for the Day**
- 6:30 pm **Board & CEO Networking Dinner** *(Spouses Welcome)*

Wednesday, August 30, 2023

- 8:00 am **Continental Breakfast**
- 8:30 am **Presentation & Discussion**
- 11:00 am **Adjourn**

Sample Attendee List *(From the 2022 Summer CEO Forum in Montreal)*

- | | |
|---|---|
| American Home Life - Steve Lobell, Ch, Pres and CEO | KSKJ Life - Tony Mravle, CEO |
| American Savings Life - Byron Allen, President/CEO | Liberty Bankers Insurance Group - Brad Phillips, CEO |
| BetterLife - Dan Shinnick, CEO | Loyal Christian Benefit Assoc. - Doug Tuttle, President & CEO |
| Catholic Order of Foresters - Greg Temple, President and CEO | Navy Mutual Aid Association - Brian Luther, President & CEO |
| CO2 Partners - Lisa Flanary, Executive Coach | Optimum Re - Francois Duguay, EVP & Chief Actuary |
| Columbian Mutual Life - Mike Fosbury, President & CEO | Puritan Life - Dierdre Woodruff, Sr. VP |
| Converge Re - Ari Lindner, CEO | Royal Neighbors - Curt Zeck, Interim President and CEO |
| CSA Fraternal Life - John Kielczewski, President / CEO | SILAC Insurance Company - Dan Acker, President & CMO |
| CUNA Mutual Group - Tammy Schultz, Pres., Preplanning Solutions | Slovene National Benefit Society - Joe Evanish, National Pres., CEO |
| Everyday Life - Jake Tamarkin, CEO | Stellar National Life - Nick Argol, CSO |
| GPM Life - Peter Hennessey IV, Executive VP & COO | SWBC Life - Joan Cleveland, President & Chief Executive Officer |
| Guaranteed Funeral Deposits of Canada - Heather Kiteley, Pres/CEO | Teachers Life - Kayte Fredrickson, President & CEO |
| Heritage Life - Pete McPherson, Senior Vice President | Texas Service Life Insurance Company - Susan Thomas, CEO |
| Homesteaders Life Co - Steve Shaffer, CEO | United Funeral Directors Benefit Life - Charlie Allison, President |
| Humania Assurance Inc. - Marc Peliel, CEO | USAlliance Life and Security Company - Jack Brier, President |
| Investors Preferred Life Ins. Co. - Alan Jahde, CEO | UTUIA - Ken Laugel, President / CEO |