

Society Member Survey

Modified Sample from the Society of XXXX

The following data is for the use of the LOMA Society of XXXX. It will be used and communicated only in the aggregate. No individual information shall be disclosed to any party. Please check the item most applicable in each category:

Company

Company 1 _____ Company 2 _____ Company 3 _____ Company 4 _____

Designations

ACS – Annuities	ALMI	ASRI
FLMI Level 1 Certificate	FSRI	ACS – Property & Casualty (U.S.)
FLMI	ACS – Life Insurance	Certificate, Customer Experience Essentials
ARA	FSRI Level 1 Certificate	AIRC

Other Designations Please List

Years worked in the financial services industry

1 to 5 _____ 6 to 10 _____ 11 to 15 _____ 16 to 20 _____
 21 to 25 _____ 26 to 30 _____ Over 30 _____

Meetings

How many meetings of the Society have you attended? _____

The number of the meetings the Society has held is:

About right _____ Too many _____ Too few _____ No opinion _____

The Society’s meetings have been:

Successful _____ Fairly successful _____ Somewhat disappointing _____ Disappointing _____

Are you satisfied with the number of designees who have become members of the LOMA Society?

Yes _____ No _____

Are you satisfied with the programs of the Society? Yes _____ No _____

What kind of recognition do you feel your Society has within your company?

Great deal _____ Fair amount _____ Very little _____

What kind of recognition do you feel your Society has within the financial services industry in your community?

Great deal _____ Fair amount _____ Very little _____

Do you have suggestions to improve the public image of the LOMA Society within your company or community?

What additional activities would you like to have the Society undertake?

Opinions on the LOMA Society and its future: Listed below are some objectives of a LOMA Society. Please check importance you would assign to each objective				
	Most Important	Very	Fairly	Not Very
To advance educational interests				
To enhance recognition of LOMA designation				
To encourage friendly social relations among designees				
To promote a greater understanding of life insurance management problems				
To aid the professional advancement of its members				
To assist members in keeping up-to-date on latest developments in the insurance industry				
To promote increased participation in LOMA Programs				
To help maintain the quality & standards of LOMA Programs				
To help those enrolled in LOMA Programs				
To enhance the public's understanding of the life insurance industry				
Other Comments				