

Build a Strong Foundation

FLMI Level 1 Certificate in Insurance Fundamentals



Accelerate your life insurance industry knowledge

Develop Valuable Knowledge and Skills

Twenty-five percent of skill sets for jobs have changed. By 2027, this number is expected to double. Ensure you have the knowledge needed to succeed in your role — build a solid foundation with the FLMI Level 1 Certificate in Insurance Fundamentals.



Foundational Education for Everyone

- New and recent employees with under six months in the insurance/annuity business
- Employees moving to an insurance/annuity function from another area within a company
- Anyone wanting to fill gaps in basic knowledge about insurance principles, products, and company operations



Duration of 10 – 12 hours per course with a 6-month access period



Self-proctored exams, modularized content



Digital badge and e-certificate once both courses are completed

"These courses helped me understand the ins and outs of the life insurance business...I encourage all associates to take advantage of this learning opportunity!"

"These courses gave me a broader understanding of the 'big picture' that forms the foundation for my specific role." "I interact with multiple departments — the knowledge gained helps me better understand how everything fits together."



LOMA 281

Meeting Customer Needs
With Insurance and Annuities

Gain an understanding of:

- Annuities
- Financial design of life insurance products
- Group insurance and group retirement plans
- Life insurance policies and policy ownership rights
- Financial design of life insurance products
- Overview of health insurance and life insurance products



LOMA 291

Improving the Bottom Line:
Insurance Company Operations

Learn more about

- Insurance company organization and operations
- Risk and risk management
- Group insurance and group retirement plans
- Functions and roles within an insurance company

Receive the FLMI Level 1 Certificate in Insurance Fundamentals upon completion of LOMA 281 and LOMA 291. Additional ways to earn the Certificate include:

- Complete Insurance Fundamentals learning path
- Insurance Immersion

For More Information:

contact us at membersolutions@loma.org.



LinkedIn, The LinkedIn Learning 2023 Workplace Learning Report, (Accessed May 19, 2023).