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Monday Boxed Lunches

Associated Bank is part of Associated Banc-Corp (NASDAQ:ASBC), a diversified bank holding company with total assets of \$22 billion. ASBC is one of the top 50 financial services holding companies in the United States. Associated Bank is known for its strong relationships with the customers and communities it serves with more than 4,800 employees through 281 banking offices across 150 communities throughout Wisconsin, Illinois and Minnesota. In addition to its full range of banking services and financial products, Associated Bank has extensive commercial banking experience, including a successful history of serving insurance clients. Over the years, its team of Insurance Industry professionals has formed close relationships with P&C and life insurance companies, as well as with insurance brokerages, agencies and third-party administrators. For more information, go to <https://www.associatedbank.com/commercial/financing/specialized-financing/industry-financing-solutions/insurance>



Tuesday Refreshment Breaks

Bank of America Merrill Lynch is one of the world's largest financial institutions, providing a full range of banking, investing, asset management and other financial products and services. It is a leading global bank and wealth management franchise and a premier corporate and investment banking and capital market business, providing innovative services in M&A, equity and debt capital raising, lending, trading, risk management, research, and liquidity and payments management. Clients and customers can expect access to a comprehensive suite of world class products, services, and expertise from an organization that serves clients through operations in more than 40 countries and has relationships with 99 percent of the U.S. Fortune 1,000 companies and 85 percent of the Fortune Global 500.

For additional information regarding Bank of America Merrill Lynch, please visit www.baml.com.



Monday Refreshment Breaks

**Monday Networking
Hospitality
Golf Contest**

BNY Mellon is a global financial services company focused on helping clients manage and service their financial assets, operating in 36 countries and serving more than 100 markets. We have provided services to insurance companies for more than a century, giving us the experience to understand and respond to the complex needs of our clients, including investment management, distribution, securities servicing, treasury and liquidity management, information and risk management, and corporate trust services. We are a leading provider of financial services for institutions, corporations and high-net-worth individuals, providing superior asset management and wealth management, asset servicing, issuer services, clearing services, and treasury services through a worldwide client-focused team. Clients have entrusted us with \$25.0 trillion in assets under custody and administration and \$1.17 trillion in assets under management. We service \$12.0 trillion in outstanding debt and process global payments averaging \$1.6 trillion per day. Visit us at www.bnymellon.com.



Sunday Evening Reception

Global Transaction Services, a division of Citi's Institutional Clients Group, offers integrated cash management, trade, and securities and fund services to multinational corporations, financial institutions and public sector organizations around the world. With a network that spans more than 95 countries, Citi's Global Transaction Services supports over 65,000 clients. As of the fourth quarter of 2011, it held on average \$368 billion in liability balances and \$12.5 trillion in assets under custody. Visit us at <http://www.transactionservices.citigroup.com/transactionservices/home/>.



Deutsche Bank

Tuesday Buffet Lunch

Deutsche Bank is a leading global investment bank with a substantial private clients franchise. Its businesses are mutually reinforcing. A leader in Germany and Europe, the bank is continuously growing in North America, Asia and key emerging markets. With more than 100,000 employees in 72 countries, Deutsche Bank offers unparalleled financial services throughout the world. www.db.com

J.P.Morgan

**Tuesday Continental
Breakfast**

J.P. Morgan Worldwide Securities Services (WSS) is a premier securities servicing provider that helps institutional investors, alternative asset managers, broker dealers and equity issuers optimize efficiency, mitigate risk and enhance revenue. A division of JPMorgan Chase Bank, N.A. (NYSE: JPM), WSS leverages the firm's unparalleled scale, leading technology and deep industry expertise to service investments around the world. It has \$16.9 trillion in assets under custody and \$7.3 trillion in assets under administration. For more information, go to www.jpmorgan.com/visit/wss.



Northern Trust

***Financial Inforum
Golf Classic***

Northern Trust Corporation (Nasdaq: NTRS) is a leading provider of investment management, asset and fund administration, banking solutions and fiduciary services for corporations, institutions and affluent individuals worldwide. Northern Trust, a financial holding company based in Chicago, has offices in 18 U.S. states and 16 international locations in North America, Europe, the Middle East and the Asia-Pacific region. As of December 31, 2011, Northern Trust had assets under custody of US\$4.3 trillion, and assets under investment management of US\$662.9 billion. For more than 120 years, Northern Trust has earned distinction as an industry leader in combining exceptional service and expertise with innovative products and technology. For more information, visit www.northerntrust.com.



***Conference Bags
Golf Contest***

With more than \$271 billion in assets (as of 12/31/11), The **PNC Financial Services Group** is one of the largest financial institutions in the country. PNC is positioned to provide banking services to retail, wealth management, business banking and corporate and institutional clients. PNC also understands the unique needs and intricacies of insurance businesses. We can tailor solutions to help brokers, agents, and other insurance professionals grow their business and meet their personal and professional financial goals. We offer a variety of innovative services, including customized cash flow solutions, payment-neutral remittance processing options, insurance remittance processing for investment products, consumer-to-business collection options, second generation payables solutions to optimize payment mix and maximize efficiencies, and advanced output services for print and mail (claim, EOB, EOP, informational letters). At PNC, we take the time to learn the goals of your business in order to establish a long-term relationship.

You can count on PNC to bring ideas, insight and solutions to help you achieve your goals. Visit us at www.pnc.com



STATE STREET

Tuesday Cocktail Reception

State Street Corporation (NYSE: STT) is one of the world's leading providers of financial services to institutional investors including investment servicing, investment management and investment research and trading. With \$21.8 trillion in assets under custody and administration and \$1.9 trillion* in assets under management at December 31, 2011, State Street operates in 29 countries and more than 100 geographic markets. For more information, visit State Street's web site at www.statestreet.com.

*This AUM includes the assets of the SPDR Gold Trust (approx. \$63 billion as of December 31, 2011), for which State Street Global Markets, LLC, an affiliate of State Street Global Advisors serves as the marketing agent.



Onsite Conference Program

U.S. Bancorp (NYSE: USB), with \$340 billion in assets as of Dec. 31, 2011, is the parent company of U.S. Bank, the fifth largest commercial bank in the United States. The company operates 3,085 banking offices in 25 states and 5,053 ATMs. We provide a comprehensive line of banking, brokerage, insurance, investment, mortgage, trust and payment services products to consumers, businesses and institutions. Visit us on the web at www.usbank.com.



***Wednesday Refreshment
Breaks***

Wall Street Journals

Wells Fargo understands the challenges you face in managing liquidity, unlocking working capital, and supporting your company's global business strategies. We offer the innovative treasury management products, technology-based services, and end-to-end automated processes you need to meet those challenges and help your company excel in the 21st century. With a history of strength and stability that goes back nearly 160 years, we're the banking partner you can count on for the long run. www.wellsfargo.com/com